

General Terms and Conditions for the Use of the FIRMFUNDING Platform

It is important to carefully read and understand these General Terms and Conditions of Use of the FIRMFUNDING platform. By accepting these terms, you agree to comply with the following conditions. If you disagree with these terms and conditions and do not wish to abide by them, you should not accept them and consequently will not be able to access the FIRMFUNDING platform.

1. PREAMBLE

(A) These General Terms and Conditions of Use (hereinafter referred to as the "Terms") dated September 1, 2023, set out the general terms and conditions applicable to access and use of the FIRMFUNDING platform.

(B) FIRMFUNDING is exclusively owned by FIRMFUNDING SAS, a simplified joint-stock company with capital of €24,934, headquartered at 8 Boulevard Jean Mermoz, Neuilly-sur-Seine (92200), and registered with the Nanterre Trade and Companies Registry under number 815 338 017.

(C) The platform facilitates financing arrangements by enabling advisors or representatives to upload financing files, while allowing investors—individuals or entities—to access these files, which are intended to be conducted via financial securities offers exempt from the requirement to issue and register a prospectus.

2. DEFINITIONS AND INTERPRETATION

2.1 Definitions

- **Terms and Conditions (CGU):** These general terms and conditions of use applicable to Users.
- **Financing Documentation:** The contractual documentation formalizing the financing. For bond issues, it specifically refers to the subscription agreement, including the terms of the bonds as an annex.
- **Data:** Information recorded by the User during registration.
- **Client Space:** The interface containing account information (e.g., username and password) and accessible once the User registers.
- **Ongoing Financing:** A financing project made available online, accessible to Investors.
- **Closed Financing:** A completed financing project (either successfully funded or not), anonymized on the platform and presented without attachments.

- **Force Majeure:** Events beyond reasonable control that hinder or delay contract performance, such as natural disasters, wars, or public disturbances.
- **Manager:** A registered advisor or representative of an Issuing Company.
- **User:** An Investor or Manager registered on the platform, having accepted the Terms and provided necessary information for access to restricted pages.
- **Platform:** The FIRMFUNDING website accessible at www.firmfunding.com.

3. OBJECTIVE

The Terms outline:

- Conditions for public page navigation;
- Conditions for accessing the platform's secure pages.

The User acknowledges and agrees to these Terms upon activation of access, as confirmed by an email from FIRMFUNDING.

4. PLATFORM ACCESS

4.1 Public Pages

Accessible and/or downloadable information includes:

- A general presentation of the platform and contact details.
- Educational materials, including explanatory texts and videos.

4.2 Secure Pages

Access is restricted to registered Managers and Investors following verification and acceptance of required documentation.

4. USER OBLIGATIONS

Users must:

- Comply with access conditions.
- Provide accurate information.

- Avoid disrupting platform operations.
Non-compliance may result in suspension or termination of access.

6. TECHNICAL FUNCTIONING AND LIABILITY

The platform strives for 24/7 accessibility but may interrupt service for maintenance. It is not liable for technical issues, data breaches, or third-party misconduct.

7. DATA CONFIDENTIALITY
FIRMFUNDING complies with GDPR. Users can request data access, correction, or deletion via contact@firmfunding.com.

8. GOVERNING LAW
The Terms are governed by French law.

9. LEGAL NOTICE
FIRMFUNDING SAS, registered at 8 Boulevard Jean Mermoz, Neuilly-sur-Seine, France, operates the platform. Contact: contact@firmfunding.com.

This translation provides a concise overview. Let me know if you'd like the full text in English or details on any specific section.